



Michael J. Keblesh

Senior Associate

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After serving 6 years as a Captain and a Black Hawk helicopter pilot in the U.S. Army, Mike Keblesh is adept at delivering critical solutions to time sensitive problems. He translates his experience to help clients accomplish their business objectives with a focus on mergers, acquisitions, and other corporate transactions.

Mike's transactional work includes due diligence review, document drafting, and other pre-closing and post-closing matters. He also advises clients regarding strategic planning decisions such as business entity selection and formation, corporate governance issues, various contractual matters, and general corporate matters.

Experience

- Thrasher, Inc. and its affiliates in separate acquisitions of:
 - Midwest Basement Systems, Inc.
 - NSquare, Inc.
 - Membership Interests of Vintage Construction, LLC
 - Kansas City Master Companies, Inc.
 - Kansas Basement and Foundation Repair, Inc.

- Mosaic in the acquisition of Vantage Group, Inc.

SERVICES

Mergers & Acquisitions
Corporate
Tax

EDUCATION

J.D., University of Pennsylvania Law School, 2016 (*magna cum laude*)

- Order of the Coif
- Executive Editor, *University of Pennsylvania Law Review* (2015-2016)

Certificate in Management, University of Pennsylvania Wharton School, 2014

B.A., University of Nebraska at Lincoln, 2007 (*magna cum laude*)

ADMISSIONS

State of Nebraska

Michael J. Keblesh

- Truck Center Companies in connection with its acquisition of assets of Harrison Truck Centers
- Pump Solutions Group, a business unit of Dover Corporation (NYSE: DOV), in its acquisition of the All-Flo Pump Company, Limited business
- Investor in purchasing assets out of bankruptcy in “363 Sale”
- Tecumseh Farms LLC in its sale of Tecumseh Poultry LLC (Smart Chicken) to Tyson Foods, Inc.
- WEB, Inc., a distributor of residential and commercial roofing and related products, in its acquisition by SRS Distribution, Inc. (a portfolio company of Berkshire Partners)
- Wilson Orchard & Vineyard Supply, LLC in the acquisition of Valley Vineyard & Orchard Supply, Inc.
- JBT Corporation (NYSE: JBT) in the acquisition of Avure Technologies, Inc.
- Clearview Capital, LLC in its investment in Wilson Orchard & Vineyard Supply, LLC

Publications

Qualified Opportunity Funds Create Once-In-A-Lifetime Planning Opportunity
Nebraska CPA, March/April 2019

Miss the Window for Reinvesting a 2018 Gain in a Qualified Opportunity Fund? Owners of Pass-Through Entities May Still Have Time
02.05.2019

Centralized Partnership Audit Regime is in Effect: Partnerships Should Address these Rules Now
01.14.2019

Initial Qualified Opportunity Fund Guidance Released –Taxpayers may now Seize Qualified Opportunity Fund Program Benefits
11.09.2018

Qualified Opportunity Funds Summary – October 2018
10.26.2018

New Immediate Expensing Rules and NOL Limitations in the Mergers & Acquisition Context: A Planning Opportunity or Trap for the Unwary?
06.15.2018

Representations and Warranties Insurance: Seven Practical Considerations
The Nebraska Lawyer, 09.2017

Michael J. Keblesh

Using Insurance to Regulate Civil Forfeiture
2016

Speaking Engagements

The Impact Of Wayfair On M&A Transactions
University of Nebraska College of Law, 05.09.2019

Qualified Opportunity Funds: What You Need to Know
Webinar, 03.26.2019

Honors & Awards

Best Lawyers: Ones to Watch, Mergers and Acquisitions Law, 2022